



CENTERPATH WELLNESS

New Patient Intake

Name \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

Birth Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Phone (cell) \_\_\_\_\_ Phone (other) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Referred By \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relation \_\_\_\_\_ Phone # \_\_\_\_\_

Physician \_\_\_\_\_ Phone # \_\_\_\_\_ May we contact? Y N

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Main Concerns for your visit

1. \_\_\_\_\_ How Long \_\_\_\_\_

2. \_\_\_\_\_ How Long \_\_\_\_\_

3. \_\_\_\_\_ How Long \_\_\_\_\_

Have you been given a diagnosis? If so, what?

\_\_\_\_\_

What kinds of treatments have you tried?

\_\_\_\_\_

What makes your symptoms better?

\_\_\_\_\_

What makes your symptoms worse?

\_\_\_\_\_

General Questions

Have you ever had acupuncture before? Y N

Are you now or could you be pregnant? Y N

Do you have a pacemaker, heart arrhythmia or other heart condition? Y N

Have you ever had blood-clotting problems or problems with bleeding? Y N

Are you taking blood-thinning medications? Y N

Do you take aspirin regularly? Y N

**Past Medical History**

- Significant Illness:**     Cancer             Diabetes             Hepatitis             Thyroid Disease             Breathing trouble
- Fibromyalgia             Stroke             TB             Arthritis             Hypertension             Heart Disease
- Depression/Anxiety     Anemia             STDs             HIV/AIDS             Seizures             Digestive disorder
- Other:

**Family Medical History** (indicate family member)

- Diabetes \_\_\_\_\_             Cancer \_\_\_\_\_             Heart Disease \_\_\_\_\_
- Hypertension \_\_\_\_\_             Stroke \_\_\_\_\_             Hepatitis \_\_\_\_\_
- Mental Illness \_\_\_\_\_             Alcoholism \_\_\_\_\_             Other \_\_\_\_\_

**Hospitalizations/Surgeries** (and approximate dates)

\_\_\_\_\_

\_\_\_\_\_

**Significant trauma** (accidents, injuries, etc.)

\_\_\_\_\_

\_\_\_\_\_

**Allergies** (drugs, food, chemicals, etc.)

\_\_\_\_\_

\_\_\_\_\_

**Medications**

List all **medications and supplements** you have taken in the past 6 months

RX: \_\_\_\_\_ Dose: \_\_\_\_\_ Date Started: \_\_\_\_\_

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**Personal**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

**Habits**

How many hours do you sleep per night? \_\_\_\_\_ What time do you go to bed? \_\_\_\_\_ Do you wake rested? Y N  
Rate your energy level on a scale of 1-10: \_\_\_\_\_ What time of day is your energy: Highest? \_\_\_\_\_ Lowest? \_\_\_\_\_  
Do you exercise regularly? Y N Please describe: \_\_\_\_\_  
Do you smoke? Y N What? \_\_\_\_\_ How much/day? \_\_\_\_\_ Since \_\_\_\_\_  
Do you take any recreational drugs? Y N What? \_\_\_\_\_

**Diet**

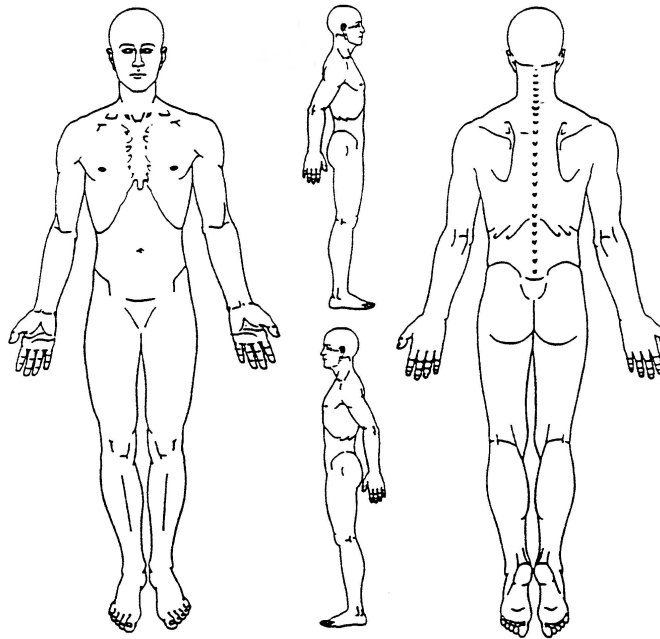
How much caffeine do you drink per day? (include coffee, tea, sodas) \_\_\_\_\_  
Type of alcohol you usually drink, if any? \_\_\_\_\_ Number of drinks/week? \_\_\_\_\_  
How much water do you drink per day? \_\_\_\_\_  
Any dietary restrictions? \_\_\_\_\_

Please describe your typical daily diet

Breakfast \_\_\_\_\_  
Lunch \_\_\_\_\_  
Dinner \_\_\_\_\_  
Snacks \_\_\_\_\_  
Favorite foods \_\_\_\_\_

**Pain** (complete if relevant)

Please indicate where you have pain, using the figures below



How would you characterize your pain? (mark all that apply)

- sharp/stabbing
- dull/achy
- burning
- numb
- shooting
- tingling
- superficial
- deep

The pain is: (mark all that apply)

- better / worse with heat
- better / worse with cold
- better / worse with movement
- better / worse with pressure
- better / worse with rest
- worse in AM or PM

**Please check conditions you have currently or have had in the past 6 months**

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- General**       Poor sleep       Difficulty falling asleep       Difficulty staying asleep       Localized weakness
- Fevers       Chills       Nightsweats       Sweats easily       Fatigue       Change in appetite       Poor appetite
- Craving \_\_\_\_\_       Desire hot food       Desire cold food       Weight loss       Weight gain
- Peculiar taste: \_\_\_\_\_       Strong thirst (hot or cold)       Poor balance       Poor coordination
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- Skin & Hair**       Rashes       Hives       Itching       Eczema       Pimples
- Dryness       Dandruff       Loss of hair       Lumps       Other: \_\_\_\_\_
- 

- Head, Eyes, Ears, Nose, Throat**       Dizziness       Headaches       Migraines       Concussions
- Ear ache       Ear ringing       Decreased hearing       Blurry vision       Visual changes       Facial pain
- Poor night vision       Spots in vision       Cataracts       Glasses/contacts       Hay fever/allergies
- Nose bleeds       Sinus problems       Difficulty swallowing       Dry mouth       Other: \_\_\_\_\_
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- Cardiovascular**       High blood pressure       Low blood pressure       Palpitations       Blood clots
- Chest pain       Irregular heart beat       Rapid heart beat       Fainting       Cold hands/feet
- Swelling of hands/feet       Phlebitis       Varicose veins       Other: \_\_\_\_\_
- 

- Respiratory**       Asthma       Bronchitis       Frequent colds       Wheezing       Pneumonia
- Cough       Coughing blood       Production of phlegm – what color \_\_\_\_\_       Other: \_\_\_\_\_
- 

- Gastrointestinal**       Nausea       Vomiting       Diarrhea       Constipation       Gas       Belching
- Blood in stools       Black stools       Bad breath       Rectal pain       Hemorrhoids       Pain or Cramps
- Indigestion       Gall bladder disorder       Chronic laxative use       Other: \_\_\_\_\_
- Bowel movements:    Frequency \_\_\_\_\_    Color \_\_\_\_\_    Odor \_\_\_\_\_    Texture/form \_\_\_\_\_
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- Genito-Urinary**       Kidney stones       Pain on urination       Frequent urination       Blood in urine
- Urgency to urinate       Unable to hold urine       Frequent urinary tract infections       Pause in flow
- Dribbling       Genital pain       Genital itching       Other: \_\_\_\_\_
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- Neurological & Musculoskeletal**       Seizures       Tremors       Numbness or tingling of limbs
- Paralysis       Pain/Soreness in muscles       Weakness in muscles       Other \_\_\_\_\_
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- Psychological/Emotional**       Depression       Anxiety       Stress       Irritability       Easily angered
- Sadness       Over-worry       Treated for psych condition: \_\_\_\_\_       Other: \_\_\_\_\_
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**Female Health**

Age at first menstrual cycle \_\_\_\_\_ Date of first day of last menstrual cycle \_\_\_\_\_ Age at menopause \_\_\_\_\_

Cycle length (interval from start of one cycle to start of next) \_\_\_\_\_ Number of days of blood flow? \_\_\_\_\_

Have you ever taken birth control pills? Y N Number of years taken: \_\_\_\_\_ If stopped, when? \_\_\_\_\_

Were menses regular before the pills? Y N Were menses regular after stopping the pills? Y N

Are you currently trying to conceive? Y N

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Endometriosis     Fibroids     Frequent vaginal infections     Pelvic infections     Vaginal discharge

Ovarian cysts     Irregular periods     Clots (small or large)     Cramps/pain prior to/during periods

Moodiness related to cycle     Breast tenderness     Low libido     Breast lumps     Fertility problems

Hot flashes     Vaginal dryness     Painful intercourse     Other: \_\_\_\_\_

Menstrual blood color:    \_\_Light pink    \_\_Light red    \_\_Bright red    \_\_Dark red    \_\_Black red    \_\_Brown

\_\_\_\_ # pregnancies    \_\_\_\_ # of births    \_\_\_\_ # miscarriages    \_\_\_\_ # terminated    \_\_\_\_ # premature births

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**Male Health**

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Prostate problem     Impotence     Ejaculation problems     Discharge     Fertility problems

Painful/swollen testicles     Genital lesions     Other: \_\_\_\_\_

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## INFORMED CONSENT

I, \_\_\_\_\_, hereby request and consent to receive acupuncture and other procedures within the scope of the practice of acupuncture from Centerpath Wellness PLLC, and any Licensed Acupuncturist working with them. I understand Oriental Medical treatments include various modalities including but not limited to the following:

- Insertion of disposable, stainless steel acupuncture needles of various sizes into my body at different depths and locations
- Heated moxibustion treatment using the herb *Artemisia vulgaris*, or a heat lamp may be placed on or near any part of my body. The heat might cause slight discomfort or leave a small scar or blister on the skin. With any type of heat, there is risk of burn
- A vigorous massage technique called "gua sha" may produce redness, tenderness or slight bruising of the skin that typically lasts 1-5 days
- Cupping may be used to promote circulation. Suction from the cups may produce red or purple marks that typically last 3-5 days.
- Electrical stimulation may be used to enhance the treatment at various acupuncture points

I have been informed that I have the right to refuse any form of treatment. I understand and am informed that, as in allopathic medicine, in the practice of Oriental Medicine there are some risks of treatment. I understand that though these risks are unlikely to occur, they are possible. These risks include but are not limited to: bleeding, bruising, nerve pain, punctured organ, aggravated symptoms, appearance of new symptoms, fainting and fatigue. Some possible side effects of taking herbs include nausea, gas, stomachache, vomiting, headache, diarrhea, and rashes. I do not expect the practitioner to be able to anticipate and explain all risks and complications, and I wish to rely on the practitioner to exercise such judgment to be in my best interest based on the known facts at the time. I also understand there is always the possibility of unexpected complications and I understand no guarantee of cure or improvement of my condition is given or implied.

## POLICIES AND PROCEDURES

### 1. Appointment reminders and follow-up communication

We may use or disclose your health information to provide you with appointment reminders and follow-up communication via phone, voicemail, email or letter.

### 2. Privacy Practices

I have reviewed Centerpath Wellness PLLC's notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document upon request.

### 3. Payment

Payment is due in full at the time of service. We accept cash, checks, and most major credit cards.

Your appointment time is reserved specifically for you. In the event of a missed appointment or cancellation with less than 24 hours notice, you will be charged a late-cancellation fee of \$30.

A \$30.00 fee will be charged for returned checks.

We reserve the right to change our fee scale without notice.

## NOTIFICATION REGARDING EVALUATION BY A PHYSICIAN

In the State of Texas, acupuncture and Oriental medicine is not considered "primary care." As a result, Centerpath Wellness PLLC is required to have you respond to the following statements before you may be treated.

I, \_\_\_\_\_, am notifying Centerpath Wellness PLLC of the following:

I have been evaluated by a physician, dentist, or nurse practitioner for the condition being treated within 12 months before the acupuncture was performed: \_\_\_\_\_ Yes \_\_\_\_\_ No

\_\_\_\_\_ (initials) I recognize that I should be evaluated by a physician or dentist for the condition being treated.

**I have completed this form to the best of my knowledge. I have read and understand the informed consent, privacy and procedures information, have been told about the risks and benefits of acupuncture and other procedures. By signing below I agree to a course of treatment in Oriental medicine, and intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.**

Patient's Name (please print) \_\_\_\_\_

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_